

RCR Industrial Flooring

NEWSLETTER DECEMBER 2012

INDIAN MARKET — RCR INVESTMENT

We are proud to introduce our Indian team of ROCLAND India, new company of RCR Group in this impressive market.

Ajay Singam, 20 years experience in industrial flooring, is shareholder with PLACEO in ROCLAND India Private Limited company registered in MUMBAI



Our Rocland India Assistant is Sekasaria SWATI.

ROCLAND India will be supported by PLACEO and PERMABAN customer services organization.



ROCLAND India is a company dedicated to the production of ROCLAND hardeners and the distribution of PERMABAN and HARMONY products

The Economic scenario

Foreign injections amounted to US\$ 6.4 billion in October 2010, which was almost 25 per cent of the total inflows in the stock market registered so far in 2010. The net foreign fund investment

crossed the US\$ 100 billion mark on November 8 2010, since the liberalization policy was implemented in 1992. As per the data given by SEBI, the total figure stood at US\$100.9 billion, wherein US\$ 4.78 billion were infused in November itself. The humungous increase in investment mirrors the foreign investors' faith in the Indian markets. FIIs have made investments worth US\$ 4.11 billion in equities and poured US\$ 667.71 million into the debt market.

So RCR is entering on a new market this year and will be supporting this company with all its experienced structure.

RCR repo-team



NEW FACTORY: STUTTART

RINOL GmbH, our growing company in German market has recently moved and open its new facilities in the Stuttgart region (Germany).

We are sure this will make increase the business in this country and give support international customers in the region.



R & D

Permaban BETA plus joint, surprisingly strong.



Recently PERMABAN has introduced in the market a new joint mainly indicated for heavy duty applications for heavy and weightier traffic

www.permaban.co.uk

THE NEWEST

-The new South-African company, RCR Industrial Flooring R&T Africa, is now starting local production in Johannesburg, for the regional market.

- In early 2013, RCR will start its activity in Brazil with distribution of Rocland and Permaban products and engineering services., with the help of RCR people: Juan Ponce, Juan de Jorge, Julio Rossi and Ignacio González.

- Finally after hard work Panama is nearer, surely starting activities of distribution and contracting in this Caribbean country by 2013 1st Quarter.

CZECH REP.-J&B PROJECTS

Czech Republic is increasing its business and here are two important examples of that:

-JOHNSON CONTROL in Zatec:



20.562 m² of concrete flooring armoured with steel fibres and finished on RINOL Standard and RINOL Qualidur natural grey.

-BAUMAX Hobby-Market in PRAGUE,



22.845 m² of concrete flooring armoured with steel and polypropylene fibres finished on RINOL Qualidur natural grey.

SPAIN - CONSULTIVE COUNCIL

1.300 m² of TDM system finished on RINOL Heavy Duty matt transparent polyurethane, this is the first flooring of this kind in Spain.



RCR STAFF : MOROCCO

In this section we want to introduce our dear partners to all of you, this time you're watching to the A2S Rinol Rocland S.A. people:



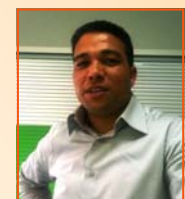
Serge ZANNIER, the General Manager, Technical engineer working with us since 2002.

Nayib BENADDOU, Technical Manager, Civil engineer taking part of this project since 2010



Assiya BELHAIBA, she is the logistic responsible, licensed in Enterprise management, with us since 2002.

Khalid ROCHDANE, the Financial Manager, CCA Mastered, helping us since 2007.



LATAM MEETINGS CANCUN AND ASOCRETO

Just a few weeks ago, the annual ASOCRETO International Trade Fair for 2012 took place in 'Cartagena de Indias' (Colombia), and RCR were represented with a Rinol Pisocreto Stand.

Moreover in 'Cancún' took place the RCR Latam annual technical and management meeting, below you can see all the attendants.

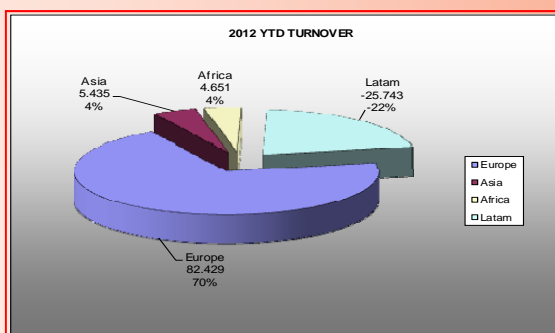


FINANCIAL HIGHLIGHTS

During the first nine months of 2012:

- The Total Turnover reaches €105M, growing 18% over last year's turnover and on the 97% of the budget.
- At same time the value of the portfolio has been developing and keeping its figures on the actual value of €40'5M.
- RCR continues its great growth and development in the emergent markets of South America and Africa.

YTD Turnover distribution of continental sales, by now Europe as our traditional market with 70% but strongly increases the LATAM market and the future development of South Africa will increase the figures for Africa, as Asia will be improved by our new company in India.



RECENT CONTRACTS

The commercial departments have reported several new contracts signed worldwide, the main ones are gathered in the list below:

-Ryder Synthon in Chile, RINOL SOLID resin system for 2.300 m².

-KATO NATIE in Estonia, 40.000 m². armoured with Beta Joint and finished on RINOL Qualidur Millenium.

-MOSCOW Shopping Mall LOTUS City, 250.000 m² of RINOL Qualidur Standard with Lithium Sealer.

-POUJOLAT LOGISTICS, in France 16.000m² of RINOL Qualidur, fibres, Permaban joints and laser screed application.

-FRIT RAVICH food factory in Spain, 18.000 m² of jointless floor with RINOL Qualidur HP, fibres, ALPHA joint and laserscreed application.

-DISWAY in Morocco, 7.000 m² of RINOL Qualitop, Bekaert metallic fibres and RINOL Alpha Joint

-ACEROS AREQUIPA en Callao (Perú), 32.600 m² of RINOL Qualiroc Premix and Bekaert fibres.

-MEVIC S.A. in Colombia, 13.700 m² of RINOL of concrete and Bekaert metallic fibres.

-FAURECIA in Huejotizongo in the state of Puebla (México), 9.000 m² of concrete floor with Bekaert fibres and Rinol Qualiroc.

